

READEN HOLDING CORP.
CONSOLIDATED BALANCE SHEET
FOR THE PERIOD ENDED MARCH 31, 2021
(unaudited)

	As at 31/3/2021	As at 31/12/2020
ASSETS in US dollars		
Current assets		
Cash and cash equivalents	7,967	1,142
Accounts receivable	14,789,017	245,113
Inventory	163,924	138,230
Note receivable - related party	78,787	78,787
Interest receivable	1,453,879	-
Current Taxes	12,902	12,902
Other current assets	132,756	132,756
Total current assets	16,639,233	608,930
Other assets		
Property and equipment, net	71,587	61,324
Goodwill	-	-
Investment available for sale	4,941,381	149,989
Intangible assets	500,912	388,198
Deposits	80,937	-
Loan to related parties	8,317,683	-
Interest in associates (TNMD 2,262,455 shares)	1,312,224	-
Total other assets	15,224,724	599,511
Total assets	31,863,956	1,208,441

READEN HOLDING CORP.
CONSOLIDATED BALANCE SHEET
FOR THE PERIOD ENDED MARCH 31, 2021
(unaudited)

	As at 31/3/2021	As at 31/12/2020
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities		
Accounts payable	8,501,646	171,479
Consignment stock	-	-
Interest payable	775,989	29,256
Advances payable - related parties	4,774	4,774
Director fees payable	14,652	-
Loans payable	378,334	378,334
Notes payable	158,111	158,111
Other current liabilities	111,321	111,321
Total current liabilities	<u>9,944,827</u>	<u>853,275</u>
Other liabilities		
Notes payable	-	-
Notes payable - related parties	-	-
Loans payable, net of current portion	6,742,926	288,070
Other non-current liabilities	4,878	4,878
Total liabilities	<u>6,747,804</u>	<u>292,948</u>
Stockholders' Equity		
Convertible preferred stock	767	767
Common Stock	14,175,476	263,476
Additional paid-in capital	644,500	644,500
Exchange reserve	-	-
Subordinated loan Non-controlling interest	908,058	908,058
Non controlling interest provision	596,324	596,324
Other reserve	1,782	1,782
Retained earnings previous periods	-	-
Retained earnings previous periods for Okepay NZ	2,330,912	2,132,888
Retained earnings previous periods for Okepay Asia	130,188	-
Retained earnings previous periods for Fligro	34,458	-
Retained earnings previous periods for Fligro	15,780	-
Retained earnings this period	1,016,681	-
Total Stockholders' equity	<u>15,171,326</u>	<u>62,218</u>
Total liabilities	<u><u>31,863,956</u></u>	<u><u>1,208,441</u></u>

READEN HOLDING CORP.
CONSOLIDATED STATEMENT OF OPERATIONS
FOR THE PERIOD ENDED MARCH 31, 2021
(unaudited)

	As at 31/3/2021	As at 31/12/2020
Revenue	1,606,513	596,473
Cost of goods sold	500,245	371,662
Gross profit	<u>1,106,269</u>	<u>224,811</u>
Operating expenses	323,344	9,000
General and administrative expenses	603,699	388,923
Total operating expenses	927,043	397,923
Income (loss) from operations	<u>179,226</u>	<u>-</u>
Profit attributable from an associate		
Other income / (expense)		
Finance costs	-	12,010
Financial loss deposit	-	-
Income tax	-	12,902
Revaluation of assets	-	-
Other income/ loss	312,984	-
TNMD transaction	1,312,224	-
Foreign exchange gain/ loss	-	-
Total other income/ (expense)	837,456	24,912
Tax	-	-
Net income (loss)	<u><u>1,016,681</u></u>	<u><u>-</u></u>

READEN HOLDING CORP.
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED MARCH 31, 2021
(unaudited)

Cash flows from operation activities

Net Income (loss)		1,016,681	
Depreciation and amortization	-	449,496	
		-----	567,185

Changes in operating assets and liabilities:

Accounts receivable	increase	14,543,904	
Inventory	increase	25,694	
Note receivable - related party		-	
Interest receivable	increase	1,453,879	
Current taxes		-	
Other current assets		-	
	increase	-----	16,023,478

Property and equipment	increase	10,263	
Goodwill		-	
Investment available for sale	increase	4,791,392	
Intangible assets	increase	112,714	
Deposits	increase	80,937	
Loan to related parties	increase	8,317,683	
Interest in associates		1,312,224	
	increase	-----	14,625,213

Accounts payable	increase	8,330,167	
Consignment stock		-	
Interest payable	increase	746,733	
Advances payable related parties		-	
Director fees payable	increase	14,652	
Loans payable		-	
Notes payable		-	
Other current liabilities		-	
	increase	-----	9,091,552

Notes payable		-	
Notes payable - related parties		-	
Loans payable, net of current portion	increase	6,454,856	
Other non current liabilities		-	
	increase	-----	6,454,856

Change in reserve iq to goodwill etc			-
Change in subordinated loans and pre			-
Change in earnings previous periods	increase		1,214,705

Net change in cash and cash equivalent 6,825

Cash and cash equivalent at beginning of period 1,142

Cash and cash equivalent at end of period 7,967

READEN HOLDING CORP
CONSOLIDATED STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY
FOR THE YEAR ENDED March 31, 2021
(unaudited)

	Preferred Stock Series D	Common Stock	Paid-in Capital and other Reserve	Exchange Reserve	Accumulated (loss)/Profits	Shareholders' Equity	Non-controlling Interest	Total Equity
	Shares	Shares	Par Value \$	Reserve	(loss)/Profits	Equity	Interest	
As at January 1, 2021	766,667	263,476,074	263,467	298,000	-2,330,912	62,218	0	62,218
Exchange difference								
Share bought back from:								
Kwok Kweng Lam		- 19,000,000	- 380,000					
Hoi Wah Ruby		- 5,000,000	- 100,000					
Patrick Chia Hung Ching		- 5,000,000	- 100,000					
Mr. Hee Loy Yuen		- 200,000	- 8,000					
Shars issued to Okepay NZ Limited		75,000,000	12,250,000					
Shars issued to Quentin Societe		15,000,000	2,250,000					
Net Profit for the year ended March 31, 2021					1,016,681			
As at March 31, 2021	766,667	324,276,074	14,175,467	298,000	-21,777	15,171,326	0	15,171,326